



ETHERBTC WHITE PAPER

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TABLE OF CONTENTS

1	Table of Contents
2	Forward Looking Statements Disclosure
3	What is EtherBTC
3	What problem does EtherBTC attempt to solve?
4	Who Invented and Manages EtherBTC?
4	Exchanges
4	Risk
5	Purchasing
5	Delivery
5	Warranty
5	Taxes
5	Legal
5	Use of Funds
6	Changes
6	Contact Info

Forward Looking Information Disclosure

Certain information set forth in this white paper may contain “forward-looking information”, including “future oriented financial information” and “financial outlook”, (collectively referred to herein as forward-looking statements). Except for statements of historical fact, information contained herein constitutes forward-looking statements and includes, but is not limited to, the (i) projected financial performance of the cryptocurrency; (ii) completion of, and the use of proceeds from, the sale of the tokens being offered hereunder; (iii) the expected development of the EtherBTC ERC20 Token, projects and joint ventures; (iv) execution of the EtherBTC vision and growth strategy, including with respect to future activity and global growth; (v) completion of projects that are currently underway, in development or otherwise under consideration; (vi) renewal of the EtherBTC’s current customer, supplier and other material agreements; and (vii) future liquidity, working capital, and capital requirements. Forward-looking statements are provided to allow potential purchasers of the EtherBTC (ETHB) cryptocurrency the opportunity to understand management’s beliefs and opinions in respect of the future so that they may use such beliefs and opinions as one factor in evaluating an investment.

These statements are not guarantees of future performance and undue reliance should not be placed on them. Such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements.

Although forward-looking statements contained in this white paper are based upon what management of EtherBTC.io believes are reasonable assumptions, there can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. EtherBTC is under no obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change except as required by applicable laws. The reader is cautioned not to place undue reliance on forward-looking statements.

WHAT IS ETHERBTC?

EtherBTC is a hybrid, peer-to-peer cryptocurrency, that utilizes the Ethereum blockchain for fast and affordable transactions, and is limited in supply to 21,000,000 units. EtherBTC is not mined. All 21,000,000 units have been minted and will be released over time.

WHAT PROBLEM DOES ETHERBTC ATTEMPT TO SOLVE?

Bitcoin was invented in 2009 by Satoshi Nakamoto and is limited to just 21,000,000 units. Bitcoin has grown in popularity and value since its inception, and has evolved from a peer-to-peer cryptocurrency into a store of value.

Bitcoin has two significant challenges: 1) Expensive transaction fees; and 2) Very slow transactions. And while Bitcoin is in the process of implementing off chain solutions and hard forks in an attempt to fix these issues, the same problems will eventually arise again in the future, ensuring even more drama and creating vulnerability to bitcoin's long term market value.

Bitcoin's true use case has evolved from a digital, peer-to-peer cryptocurrency into a "store of value." Bitcoin is commonly referred to as "digital gold" and acts as a "reserve cryptocurrency," since all cryptocurrencies are denominated in BTC, and BTC is used to purchase all other cryptos, on exchanges.

Ethereum is not a currency, it's a decentralized, blockchain-based computing platform that facilitates smart contracts. Ether is the name of the Ethereum token that is converted into "gas" that is needed to run Ethereum applications. The supply of Ether is elastic, as it is both consumed and created, in order to run and support an ever increasing number of applications.

Because many ICOs trade ETH for their tokens, the value of ETH can swing wildly as companies sell Ether, converting it into government issued currency, so they can use it to grow their businesses. Wild gyrations in the price of Ether make it difficult to use ETH as a store of value or as a medium of exchange.

EtherBTC is an ERC20 token, which is a digital currency (asset) built upon the Ethereum blockchain. The name "EtherBTC" comes from the fact that it combines the Ethereum blockchain (Ether) with the limited nature of bitcoin (BTC), having the same maximum supply of 21,000,000 fixed units.

Advantages of EtherBTC includes increasing the speed of transfers while lowering the cost of transaction fees, and there is a fixed, immutable supply of just 21,000,000 units. EtherBTC will never experience a softfork, hardfork, or be split.

WHO INVENTED AND MANAGES ETHERBTC?

EtherBTC is the brainchild of JA Zyskowski, a cryptocurrency enthusiast and entrepreneur. As the developer and manager of EtherBTC.io, he led a team of solidity programmers and graphic designers to produce the EtherBTC token.

Zyskowski's background includes:

- Graduate of Western Michigan University, Sigma Cum Laude, 1989.
- Publisher and co-owner of Lightning Entertainment, Inc., an independent comic book publisher and toy manufacturer. 1993-1999
- Licensed Real Estate Agent in Las Vegas, NV. 1999 to Present
- Owner of E-MailAdvantage, a bulk email service catering to real estate agents. 2006-2008
- Developer and Manager of EtherBTC.io and the EtherBTC token, a hybrid cryptocurrency combining the strengths of Ethereum and bitcoin. 2017 to present

EXCHANGES

EtherBTC is currently listed on the EtherDelta.com and ForkDelta.com decentralized exchanges. Each exchange, and Coinmarketcap.com, has its own requirements and are under no obligation to list EtherBTC. There are no guarantees that ETHB will be listed on other exchanges or on Coinmarketcap.com.

RISK

Purchasing cryptocurrencies is very risky. Only invest what you can afford to lose. The market price of EtherBTC will go up or down based upon supply and demand, and there is no guarantee of future value.

While EtherBTC has 21,000,000 units, the same maximum number as bitcoin, there is no guarantee of its success or future value.

Cryptocurrencies are highly volatile. While every effort will be made to promote EtherBTC, purchasing ETHB is not without risk, including the risk of loss of value.

By purchasing EtherBTC, you understand and agree that you are purchasing a startup cryptocurrency and you accept these risks.

PURCHASING ETHERBTC

EtherBTC tokens may be purchased on the EtherDelta.com or ForkDelta.com decentralized exchanges using Ethereum, or may be purchased from <https://etherbtc.io> using multiple cryptocurrencies, including bitcoin, Litecoin, Ethereum, Dash, Monero, Zcash, and many more.

Prices on exchanges reflect what individuals who purchased EtherBTC are willing to sell ETHB for, and may be more or less than prices offered directly. The price offered on EtherBTC.io is the official price of ETHB and is not adjusted based on what others are willing to sell ETHB for on exchanges.

DELIVERY

If you purchase directly, please allow up to 48 hours for your ETHB to be delivered. We will create a brand new MyEtherWallet, transfer your ETHB into that wallet, and email you the private key. It is recommended that you transfer your ETHB to another wallet after receipt.

WARRANTY

No warranty is expressed or implied with regard to ETHB, including fitness of use or future value.

TAXES

You are responsible for any taxes associated with the purchase and sale of ETHB.

LEGAL

You are responsible for compliance with the laws of your jurisdiction regarding the purchase and ownership of cryptocurrencies.

INDEMNITY

To the fullest extent possible you agree to indemnify and hold harmless EtherBTC.io, it's owners, officers, employees, independent contractors, internet service providers and web hosting company, from any and all liability with regard to EtherBTC.

USE OF FUNDS

You are purchasing a cryptocurrency. Funds received from the sale of ETHB on this site may be used for any purpose deemed appropriate by the owner of EtherBTC.io. Once you have spent

your money it is no longer your money. There is no obligation to use the funds raised for any purpose related to the promotion of EtherBTC.

CHANGES

Although most changes are likely to be minor, EtherBTC.io may, in its sole discretion, change this White Paper from time to time. Your continued use of EtherBTC tokens, or the EtherBTC.io website, after any change to this White Paper, will constitute your acceptance of such change.

Contact Info:

EtherBTC.io – Attn: JA Zyskowski
2831 St Rose Pkwy, Suite 200
Henderson, NV 89012
info@etherbtc.io

Facebook: <https://www.facebook.com/Etherbtc/>

Twitter: https://twitter.com/EtherBTC_io